Hanna Capital Corp.



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Corporate Overview

- TSX Venture Exchange HCC.V
- •An experienced management team that conducts on behalf of this established company in the industry & our current projects:
- •Assets:
- -<u>Carscallen Property</u> Northern Ontario, Canada – Gold

- <u>Jasper Property</u> – Vancouver Island, Canada-Volcanogenic Massive Sulphide



Management

Board of Directors

CEO/President – Herbert M. Brugh

Director – Vern Bock

Director – Victore Cantore

Qualified Person – John A. Gould

Capital Structure

Issued and outstanding - 33,032,853

Warrants - 5, 240, 428

Fully diluted – 38, 273, 281

Financing

Current Financing opportunities:

Private Placement of \$500,000.00 toward preliminary drill program and general working capital for Carscallen Gold Property in Norther Ontario.

Purchase Price of \$0.05 per unit, comprising of one (1) common share and one (1) share purchase warrant, which exercisable into one (1) additional common share for period of 24 months at a price of \$0.10 per share.

Current Flow-through Financing opportunities:

Carscallen Property Location

- Located 25 km west of Timmins, Ontario city center this is an exploratory property running impressive grades on surface with proven sample results
- The Property is also within 27 km NW of producing Lakeshore Gold in Timmins, ON, a mine which has produced an aggregate of 185,600 ounces of gold in 2014
- The main strip area is 9 km west of a passible logging road





Surface Geology

- Regional geological information for the area includes 70m to 230m mafic intrusion, possible structure controlled, with NNW-SSE orientation and 200m wide, tapering toward extremities.
- These types of rock are found in many successful other projects close and is indicative of host rock which typically hosts the gold mineralisation.

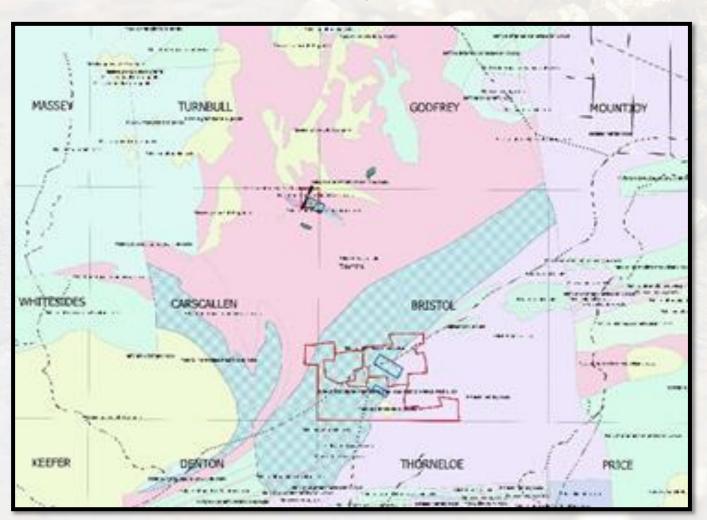




Technical & Field Findings

- Previously stripped area reveals quartz-carbonite-serecite alteration that is exposed at least 25metres across the strike and at least 20metres is overlain and overburden North and East.
- Alteration package contains quartz carbonate vein stockwork with veins ranging from 3-7cm thick and dipping from 10 30 degrees SE
- These veins in the alteration package have many similarities of those of the mines in the Porcupine Mining Camp which has produced approximately 70 million ounces of gold to present.
- Veins are light and smoky and others contain associated black Tourmaline all displaying Pyrite haloes up to 5%
- There is a small Timbered shaft 220m NW of the stripped area. Regional North/South fault is exposed in outcrop 220m NW of the shaft that exhibits abundant quartz carbonate veining
- A large excavated pit 56 SW of the fault is adjacent to a quartz carbonate vein greater than 1metre in thickness and dips West

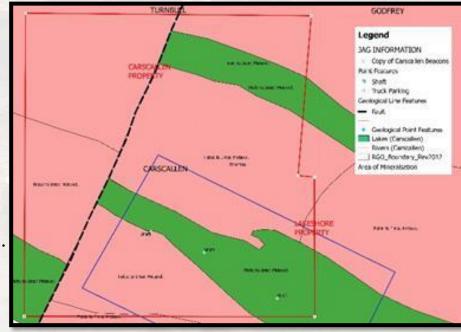
-The geological environment is conducive to gold production with the TWM having a significant resource and production profile. A total of 1.25 million tonnes at an average grade of 4.4 grams per tonne gold (176,644 ounces) has been milled from the Timmins Deposit from 2009 to 2013. The mining is done at a minimum width of 2m and at a cut-off of 1.5g/t.



Similar Geological Setting

-Information taken from the "43-101 Technincal Report, updated Mineral Reserve Estimate for Timmins West Mine, Timmins, Ontario, Canada. Lake shore Gold Corp. Toronto, Ontario, Canada" suggests the following geological setting:

- 1. The TWM (Timmins West Mine) is located along the NE trending contact zone.
- 2. The unconformity dips steeply and is associated with folding and shearing and usually associated with gold mineralisation.
- 3. In addition to the mineralisation shear zone, there are pyroxenite-rich as well as synite-type intrusives.
- 4. The mineralisation associated with multi-pulse quartz-carbonate-tourmaline and albite veins with sulphide (pyrite) alteration haloes. Disseminated mineralisation is associated with these veins.



Samples and Assays

- Grab samples were taken in 2013 & 2015 with the following returned values from trace to 3.21 gpt. gold
- Shaft #1 returned 0.007 gpt. gold and 0.009 gpt. gold, Shaft #2 0.261 gpt. gold
- The stripped area with over 18 samples values of 0.0025 gpt.gold to 3.21 gpt gold, 8 of 18 samples 0.5 gpt. Gold
- Historic Assays of grab samples have reported as high as 4.51 ounces per ton (155 gpt) in a MNDM publication, Mineral Deposits Circular 13

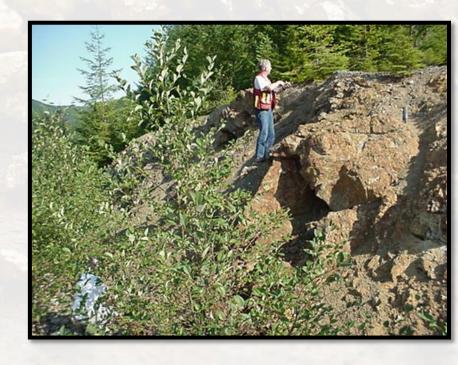




Jasper Property

OVERVIEW

- The Jasper Property claims are located in the Victoria Mining Division, southwestern Vancouver Island, BC, Canada. The Property is approximately 80 kilometres northwest of Victoria and is centered at latitude 48°50' and longitude 124°35'. The southern portion of the claims overlie much of the Caycuse River and its tributaries Four Mile Creek and Seven Mile Creek, extend northwards over the height of land to the tributaries of Jasper Creek, and westwards to a no staking reserve along the eastern shore of the Nitinat.
- New showings have been discovered by cutting of new roads. The Property is 120 km from Myra Falls and our target is a Myra Falls VMS type deposit



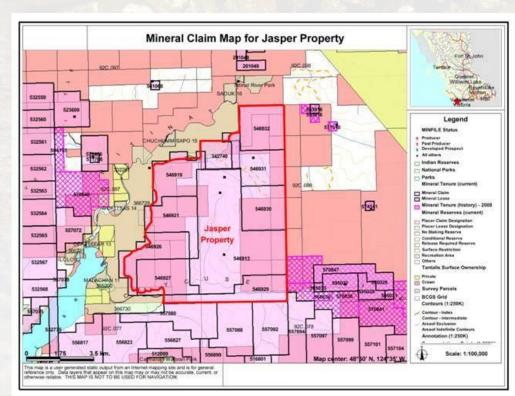
Jasper – Massive Sulphides Showings

- 4+ km strike length from north to south
- 15 showings from end to end of strike
- J Branch Main Showing is 44m long and 2m wide at the north end
- The Pan Showing is at the South end

Jasper – J-Branch Main Showings

- Four showings were sampled in outcrop
- 2.0%-6.8% Cu
- 4.5%-17% Pb
- 18%-32% Zn
- 76.8 ppm Ag & 315 ppm Au





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